# clevr Employee Incident Report Guide





#### Step 1: Logging In

Use this link to log in to clevr: www.deltasd.bc.ca/clevr

If you wish to bookmark the link, please ensure you manually bookmark it before you login or you will have saved the incorrect link.

Your login details are your **district username and password**, the same credentials you would use to log into your other district applications.

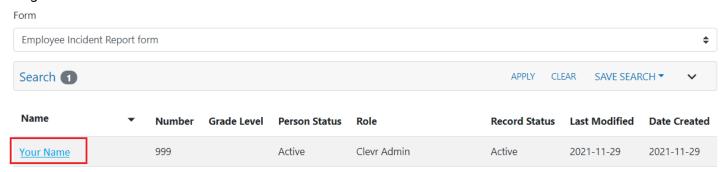
## **Step 2: Select the Form**

Click on the "form" dropdown and select the **Employee Incident Report** form.



# **Step 3: Open Your Form**

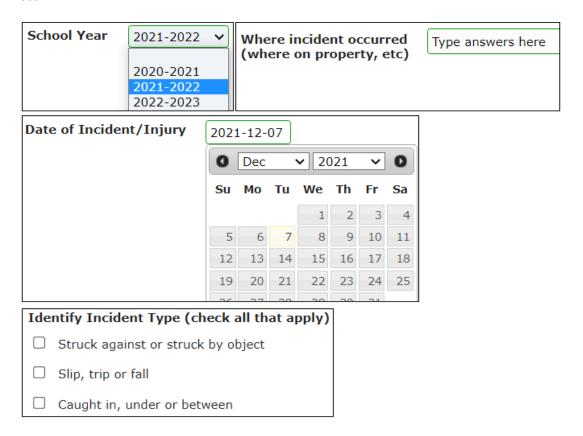
A blank form is auto-generated for all staff at Delta by default. Click on your name to open your form and begin filling it out.





### **Step 4: Fill In the Form**

Follow the instructions within the form by using dropdown menus, text entry boxes, checkboxes, date pickers, etc.



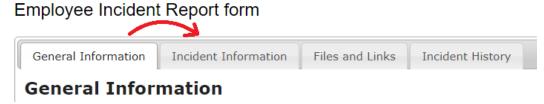
## **Step 5: Other Instructions**

- When a field has a green box around it like you see above, it is because the fields have been successfully saved. \*There is no save button on the form, each field saves as you complete it.





- Once you have completed one tab, please navigate to the next one to continue the form.



- The **Student Incident Form** has "form to form integration" functionality. If you are completing a Student Incident Form, you can transfer some related fields to the **Employee Incident Report** form by clicking the following button on the "Incident Details" tab: \*this is not required, but it could save some time



- When your form is fully completed and you have reviewed it, send a notification to the required party by checking the checkbox, then click "send notification". Once you click the "Send Notification" button your form will be locked and you will no longer be able to make changes to the form.
  - \*the date field will timestamp the current date automatically.

